

# Al in nursing: cuttingedge trends

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## Session Objectives

- 1. Define artificial intelligence & nursing policy implications
- 2. Discuss different methodologic approaches that incorporate artificial intelligence.
- 3. Explore fairness and bias in artificial intelligence in research.





### **Brief Bio**

- Education:
- University of Pennsylvania (USA) PhD
- Harvard Medical School & Brigham Women's Health Hospital (USA) Postdoctoral Fellowship
- Current Affiliations:
- Elizabeth Standish Gill Associate Professor of Nursing | Columbia University Medical Center & Columbia University Data Science Institute
- Senior Research Scientist | VNS Health
- Co-Director | Nursing and Artificial Intelligence Leadership (NAIL) Collaborative
- Lead, Health Informatics and Data Science Services | Center for Community Engaged Data Science and Health Informatics

## Definitions: what is Al?

- AI technology mimics human cognition to enhance data processing, insight generation, and automation across domains.
- Utilizing state-of-the-art AI technology has the potential to refine clinical outcomes and enrich patients' and their families lives:
  - Enhanced analysis and utilization of vast nursing data.
  - Improved healthcare delivery tailored to individual and community needs.
  - Empowered healthcare professionals in making informed, timely decisions.







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#### How frequently do you use generative AI tools such as ChatGPT, Gemini, or Perplexity?

Never

Once a month

Weekly

Daily

Cannot live without it!





GUIDELINES AND CONSENSUS STATEMENTS 🔂 Open Access 🔅 💮

#### Artificial intelligence in nursing: Priorities and opportunities from an international invitational think-tank of the Nursing and Artificial Intelligence Leadership Collaborative

Charlene Esteban Ronquillo PhD, RN 🔀, Laura-Maria Peltonen PhD, RN, Lisiane Pruinelli PhD, RN, Charlene H. Chu GNC(c), PhD, RN, Suzanne Bakken FAAN, PhD, RN, Ana Beduschi LLB, LLM, PhD, Kenrick Cato FAAN, PhD, RN, Nicholas Hardiker FAAN, PhD, RN, Alain Junger, Martin Michalowski PhD, Rune Nyrup PhD, Samira Rahimi Eng, PhD, Donald Nigel Reed, Tapio Salakoski PhD, Sanna Salanterä PhD, RN, Nancy Walton PhD, RN, Patrick Weber, Thomas Wiegand PhD, Maxim Topaz PhD, RN ... See fewer authors <





### **Position Statement**

#### **Digital health transformation and nursing practice**

The digital technology revolution is supporting the rapid and positive transformation of healthcare systems—it is facilitating the delivery of nursing care and how people engage with their health and wellness. The use of digital health technologies is part of contemporary nursing practice. Digital technologies have the potential to support equitable and universal access to health services, increase the efficiency and reliability of health systems, improve patient and health worker safety, respond to



### Al in Nursing: Key Priorities

#### **1. Understanding Data and AI Technology**

Nurses must understand how their documentation impacts AI tools.

Integrate AI knowledge into nursing education.

#### 2. Involvement in AI Development

Nurses should participate in AI development and implementation.

Foster interdisciplinary collaborations in education and practice.

#### **3. Global Health and Humanitarian Efforts**

Leverage nursing's potential to use AI for addressing healthcare disparities.

Enhance the role of nurses in shaping AI use globally.

### Actionable Strategies and Opportunities

#### **Education**

- Develop 'Minimum AI in Nursing Competencies.'
- Incorporate AI knowledge at all levels of nursing curricula.

#### Practice

- Create AI taskforces for practicing nurses.
- Develop guidelines for safe AI implementation.

#### **Research and Leadership**

- Research Al's impact on nursing.
- Promote continuous discussion on AI implications.
- Ensure transparency of AI system outputs for nurses.

#### 

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Which area needs the most improvement for effective AI integration (2000) in nursing?

Education and competencies

Practical guidelines and implementation

Research and understanding impact

Leadership

All of those



## **Objectives:**

- 1. Define artificial intelligence.
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- 3. Explore fairness and bias in artificial intelligence in research.



## Home healthcare

 More than 9 million patients in U.S.
 ~10,000 home healthcare agencies

2. Service provided: nursing, occupational/physical therapy, social work



## Al advances in the last year



\* This picture was generated with Dalee3 (https://openai.com/dall-e-3). **Prompt**: Generate an infographicstyle image to represent home healthcare in the U.S. Feature a large '9 million' at the center, surrounded by smaller icons of a home, a nurse, a therapist, and a social worker. Use a neutral color palette to ensure readability and professionalism.

## Home healthcare

 More than 9 million patients in U.S.
 ~10,000 home healthcare agencies

2. Service provided: nursing, occupational/physical therapy, social work





## VNS Health

Created in 1780 by L. Wald

Provides care to 40K patients daily in New York City



## Key challenge

Home healthcare goal: promote selfcare and decrease negative outcomes

However, 1 in 5 patients are admitted to hospitals or ED



## Example 1: PREVENT

Developed an automated tool -PREVENT- to identify high-risk patients during hospital discharge [1].

High-risk patients are prioritized for nursing care - they receive home visits within 48 hours of hospital discharge.



#### **PREVENT**

*cy* for First Home Health Visit Tool PREVENT<sup>©</sup> is copyrighted and is used ONLY with permission from Maxim Topaz 267-994-2751, <u>mtopaz80@gmail.com</u>

Example 1: PREVENT

**Risk factors**:

Presence of wounds Depression Toileting status Number of medications Number of comorbid conditions <u>*kule:*</u> Sum scores as follows. Any score >26 would suggest high priority for the first home health visit.

Question: (Response =Score)	Score
Count the <u>NUMBER OF MEDICATIONS</u> prescribed to the patient =	
Count the <u>NUMBER OF COMORBID CONDITIONS</u> patient has =	
Does the patient have a comorbid condition of <u>DEPRESSION (</u> e.g. Depressive disorder, NEC)?	
NO = 0	
YES = 15	
Does the patient have <u>WOUND</u> of any type?	
NO = 0	
YES = 15	
Does the patient have <u>LIMITATION IN TOILETING</u> functional ability requiring use of any assistive equipment, assistive person or both?	
NO = 0	
YES = 20	

**Total Score:** 

## Example 1: PREVENT

Pilot study showed 30% hospitalization and ED visit risk reduction [2].

Large clinical trial ongoing now [R01NR018831].



## Example 2: HOMECARE-CONCERN

Clinical notes contain key information for risk detection [3].

Busy clinicians struggle to review all information about their patients.



## Example 2: HOMECARE-CONCERN

Using natural language processing to develop risk prediction during routine home healthcare services [4].

Making machine learning risk prediction unbiased and clinically explainable.

Large clinical trial ongoing now [R01HS027742].



> J Am Med Dir Assoc. 2023 Dec;24(12):1874-1880.e4. doi: 10.1016/j.jamda.2023.06.031. Epub 2023 Aug 5.

## Social Risk Factors are Associated with Risk for Hospitalization in Home Health Care: A Natural Language Processing Study

Mollie Hobensack <sup>1</sup>, Jiyoun Song <sup>2</sup>, Sungho Oh <sup>3</sup>, Lauren Evans <sup>4</sup>, Anahita Davoudi <sup>4</sup>, Kathryn H Bowles <sup>5</sup>, Margaret V McDonald <sup>4</sup>, Yolanda Barrón <sup>4</sup>, Sridevi Sridharan <sup>4</sup>, Andrea S Wallace <sup>6</sup>, Maxim Topaz <sup>7</sup> > Nurs Res. 2022 Jul-Aug;71(4):285-294. doi: 10.1097/NNR.0000000000000586. Epub 2022 Feb 16.

### Detecting Language Associated With Home Healthcare Patient's Risk for Hospitalization and Emergency Department Visit

Jiyoun Song, Marietta Ojo, Kathryn H Bowles, Margaret V McDonald, Kenrick Cato, Sarah Collins Rossetti, Victoria Adams, Sena Chae, Mollie Hobensack, Erin Kennedy, Aluem Tark, Min-Jeoung Kang, Kyungmi Woo, Yolanda Barrón, Sridevi Sridharan, Maxim Topaz

PMID: 35171126 PMCID: PMC9246992 DOI: 10.1097/NNR.000000000000586

#### Table 1

Evaluation of NLP Algorithm Performance via Gold-Standard Manual Review (Total n = 1,000 Clinical Notes)

The Omaha System problems	Total frequency and proportion of documentation [%( <i>n</i> )]	Precision	Recall	F- score	-
Neuro-musculo-skeletal function	16% (78)	0.99	0.76	0.86	
Pain	14% (68)	0.84	0.95	0.89	
Circulation	9% (47)	0.94	0.80	0.86	
Mental health	9% (47)	0.96	0.75	0.84	
Skin	9% (46)	0.93	0.80	0.86	
Health care supervision	7% (35)	1.00	0.61	0.76	
Cognition	7% (34)	0.97	0.89	0.93	
Respiration	6% (32)	0.97	0.78	0.86	
Communicable infectious					
condition	4% (18)	0.94	0.81	0.87	
Social contact	3% (17)	1.00	1.00	1.00	
Digestion hydration	3% (14)	0.93	0.62	0.74	
Medication regimen	2% (9)	0.88	0.68	0.77	
Bowel function	2% (8)	1.00	0.89	0.94	
					1

#### Figure 2. The temporal pattern of risk factors documented in clinical notes.



#### Risk factor documented

- Cluster 1: No Risk Factors
- Cluster 2: Steeply Decreased
- Cluster 3: Decreased
- Cluster 4: Steeply Increased
  - Cluster 5: Decreased and Rebound Increased Cluster 6: Steadily Present

#### JOURNAL ARTICLE FEATURED

Uncovering hidden trends: identifying time trajectories in risk factors documented in clinical notes and predicting hospitalizations and emergency department visits during home health care

Jiyoun Song ☎, Se Hee Min, Sena Chae, Kathryn H Bowles, Margaret V McDonald, Mollie Hobensack, Yolanda Barrón, Sridevi Sridharan, Anahita Davoudi, Sungho Oh ... Show more

*Journal of the American Medical Informatics Association*, Volume 30, Issue 11, November 2023, Pages 1801–1810, https://doi-

## The verbal signal is everywhere!

Human interaction is key in healthcare! We talk to patients and their families about issues, symptoms, social determinants, etc.

Some of those discussions will be documented in the electronic health records (but not everything:).

#### Can you guess the percentage of patient problems documented in electronic health records? Please share your estimates by raising a hand as I read through the scale below:





## Example 3: Speech recognition

#### Verbal signal is everywhere!

#### **50%** of patient problems are <u>not</u> <u>documented in electronic health</u> <u>record systems [5]</u>

Identified the most accurate automatic speech recognition system

Under-documentation of problems among Black patients is **twice higher** (65%) than among White patients (34%)



## Verbal signal is everywhere!

**Study**: Applying NLP to automatically identify risk factors in patient-nurse communication[6].

**Methods**: Modified our previously developed NLP algorithm and applied it on patient-nurse transcribed conversations.

**Results**: NLP algorithms achieved good risk factor identification performance levels (F-score= .91)



> J Am Med Inform Assoc. 2024 Jan 18;31(2):435-444. doi: 10.1093/jamia/ocad195.

### Utilizing patient-nurse verbal communication in building risk identification models: the missing critical data stream in home healthcare

Maryam Zolnoori <sup>1 2</sup>, Sridevi Sridharan, Ali Zolnour <sup>3</sup>, Sasha Vergez <sup>2</sup>, Margaret V McDonald <sup>2</sup>, Zoran Kostic <sup>4</sup>, Kathryn H Bowles <sup>2 5</sup>, Maxim Topaz <sup>1 2</sup>

Affiliations + expand

PMID: 37847651 PMCID: PMC10797261 (available on 2024-10-17) DOI: 10.1093/jamia/ocad195

### **Can we improve risk prediction?**

**Study**: Using machine learning to improve the accuracy of hospitalization/ED visit risk prediction in HHC.

**Methods**: We used patient-nurse verbal communications with 46 unique patients. 15% were hospitalized or visited an ED during their HHC.

**Results**: <u>26% improvement in models' risk predictive performance</u> when data extracted from audio recordings were added to models that used data from the standard assessment (OASIS) and NLP risk factors.

Combination of OASIS and clinical notes and audio-recorded encounters for all available encounters						
OASIS + features extracted from clinical notes	SVM-RBF	86.54	75.01			
OASIS + features extracted from clinical notes + features extracted	XGB	96.79	87.5			
from the patient's speech during an encounter						
OASIS + features extracted from clinical notes + features extracted	SVM-RBF	99.68	94.12			
from the patient's speech during an encounter + the nurse's speech						
during an encounter.						

# Can we improve risk prediction?

The analysis revealed that patients at high risk tended to:

- 1. Interact more with riskassociated cues
- Exhibit more "sadness" and "anxiety"

2. Have extended periods of silence during conversation



## **Objectives:**

- 1. Define artificial intelligence.
- 2. Discuss different methodologic approaches that incorporate artificial intelligence.
- 3. Explore fairness and bias in artificial intelligence in research.





#### What is bias in AI, and how do we use AI for bias detection?



#### **Research Examples:**

1. Bias in homecare risk prediction modeling

2. Bias in child abuse and neglect predictive modeling

3. Using AI to detect language bias in homecare and obstetrics



#### Summary & future directions



## Example 1: Fairness Analysis in the Prediction of Hospitalization or Emergency Department Visits for Home Healthcare Patients

## Introduction

- Al models predict outcomes but may introduce bias.
- > Developed an effective HF risk model.
- Assessing fairness across subgroups.
- Objective: to analyze biases, assess performance disparities, and discuss solutions to improve model fairness



Davoudi, A., Chae, S., Evans, L., Sridharan, S., Barrón, Y., Song, J., Hobensack, M., Bowles, K.H., McDonald, M.V., Min, S.H., Oh, S., & Topaz, M.\* Fairness Analysis in the prediction of Hospitalization or Emergency Department Visits in Home Healthcare for Patients with Heart Failure. AMIA 2023 Annual Symposium, New Orleans, LA. [Podium presentation]. 2023.

### Methods - Study Population and Datasets

- Diverse Study Population
- Comprehensive Data Sources
  - Structured Data Insights
  - Unstructured Data Clarity
- Outcome (Hospitalization or ED visits)
- ADI Score
- NLP Techniques Leveraged



## Methods - Risk Prediction Model

- Fairness Assessment Scope
- Six Metrics Evaluated
- Composite Metric Insight



### Results

#### **Average Relative Performance to Best**

HISPANIC, MALE, HIGH-ADI OTHER, MALE, LOW-ADI WHITE, FEMALE, LOW-ADI BLACK, FEMALE, HIGH-ADI WHITE, MALE, LOW-ADI WHITE, FEMALE, HIGH-ADI **ALL PATIENTS** HISPANIC, MALE, LOW-ADI OTHER, MALE, HIGH-ADI **BLACK, MALE, HIGH-ADI** WHITE, MALE, HIGH-ADI **BLACK, MALE, LOW-ADI** OTHER, FEMALE, HIGH-ADI HISPANIC, FEMALE, HIGH-ADI OTHER, FEMALE, LOW-ADI BLACK, FEMALE, LOW-ADI HISPANIC, FEMALE, LOW-ADI



95%

## Discussion

- First study assessing fairness of AI-based risk prediction models for patient hospitalization/ED visits in HHC across diverse subpopulations.
- Introduced Average Relative Performance to Best, revealing substantial risk prediction disparities across patient demographics.
- Variations in key performance metrics, emphasizing the need for model refinement.



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How confident are you that current AI systems in healthcare are free (20/0) from bias?

Very confident

Somewhat confident

Neutral

Not very confident

Not confident at all

III 🕓 > RE-OPEN

HOW CONFIDENT ARE YOU THAT CURRENT AI... C 🖣

:



## Example 2: Bias in Al Detecting Child Abuse and Neglect

#### The Challenge in Detecting Child Abuse and Neglect

- Problem Statement: Child abuse and neglect are prevalent but often go undetected.
- Need for Timely Detection: Risk models can improve detection, but development is complex.
- Data Bias Concern: Existing U.S. data shows disproportionate evaluation of Black and Hispanic children compared to White children, potentially reflecting societal biases.



### The Dilemma in Developing Risk Models

- Impact of Bias: Using biased data risks perpetuating these disparities in new models.
- Key Question: How do we develop effective risk models without embedding existing societal biases?



### Study 1: Considerations for Child Abuse and Neglect Phenotype

- Objective: Develop a phenotype for child abuse and neglect using Emergency Department (ED) data from EHRs, with implications for reducing racial bias.
- **Methodology**: Qualitative study with 20 pediatric clinicians in a pediatric ED.
- Results:
  - Challenges in diagnosing abuse and neglect.
  - Variations in documentation styles across health disciplines.
  - Potential racial bias in documentation.
- **Conclusions**: The study highlights the challenges in building an EHR-based risk phenotype for child abuse and neglect and underscores the need for further research in this area

Landau AY, Blanchard A, Cato K, Atkins N, Salazar S, Patton DU, Topaz M. Considerations for development of child abuse phenotype with implications for reduction of racial bias: a qualitative study. J Am Med Inform Assoc. 2022 Jan 29;29(3) 10.1093/jamia/ocab275. PMID: 35024857; PMCID: PMC8800508

## **Study 2: Ethical Challenges in Al Models**

**Objective**: To discuss the ethical challenges in developing machine learning models for identifying child abuse and neglect using EHR data.

#### **Seven Key Ethical Challenges**:

- **1. Data Biases**: Risk of perpetuating existing racial and socioeconomic biases.
- 2. Documentation System Issues: Inconsistencies and inaccuracies in clinical notes.
- **3. Lack of Standardized Assessment Methods**: No uniform criteria for identifying abuse and neglect.
- 4. Privacy Concerns: Ensuring patient confidentiality while using sensitive data.
- 5. Model Transparency: Difficulty in interpreting complex machine learning models.

Landau AY, Ferrarello S, Blanchard A, Cato K, Atkins N, Salazar S, Patton DU, Topaz M. Developing machine learning-based models to help identify child abuse and neglect: key ethical challenges and recommended solutions. J Am Med Inform Assoc. 2022 Jan 29;29(3):576-580. doi: 10.1093/jamia/ocab286. PMID: 35024859; PMCID: PMC8800514



## Example 3: Linguistic Bias in Home Healthcare/ Birth & Delivery

## Example: Identifying biases via language

- **Study question**: Investigate racial differences in judgment language use in clinical notes.
- Methods: Data from 45,384 patients who received home health care services in 2019, using a natural language processing algorithm to detect judgment language in clinical notes.



#### Example: Identifying biases via language

**Results**:

Judgment language observed in 38% of patients, with higher usage in Hispanic and Black patients' notes.

Black and Hispanic patients were 14% more likely to have notes with judgment language than White patients.

Large clinical trial ongoing to observe a nationwide sample

Examples from clinical notes

"...claims smoking cessation but ash tray still noted on night stand."

"pt [patient] claims he had fever in past, but no thermometer in use."

"He has a rw [rolling walker] but pt [patient] only uses it to get up fr [from] the bed. pt demoed another safe method of getting out of the bed, but pt *insisted* of doing it on his own manner."

## The Power of Language in Hospital Care

- **Objective**: Analyze the role of language in pregnancy and birth care, focusing on marginalized identities.
- Results:
  - Highlighted how stigmatizing language perpetuates power dynamics and biases.
  - Recommendations for alternative language use at individual and systemic levels.
- **Conclusions**: Proposed a cultural shift in hospital-based care for birthing people to center their needs and experiences

Barcelona V, Horton RL, Rivlin K, Harkins S, Green C, Robinson K, Aubey J, Holman A, Goffman D, Haley S, **Topaz M.\*** (2023). The power of language in hospital care for pregnant and birthing people: A vision for change. Obst & Gyn. [*ACCEPTED June 2023*].



# Stigmatizing Language in Birth Admission Clinical Notes

• **Objective**: Identify stigmatizing language in clinical notes of pregnant people during birth admission.

#### • Results:

- Found stigmatizing language in categories such as Disapproval, Questioning patient credibility, and Power/privilege.
- Stigmatizing language was most frequent in triage notes.
- **Conclusions**: The study underscores the need for tailored interventions to improve perinatal outcomes and address biases in clinical documentation



## **Examples of stigmatizing language**

- **1. Questioning Patient Credibility** 
  - 1. "Reports 'no time to get depressed with 4 kids'"
  - 2. "SW is uncertain as to whether the patient was answering SW's questions truthfully"

#### 2. Disapproval

- 1. "Postpartum birth control method patient states that she prefers to use condoms and will continue to readdress"
- 2. "The writer asked if the patient wanted to see the lactation consultant again and the patient refused"

#### 3. Stereotyping

1. "When the SW intern asked where the baby will be sleeping upon arrival home. The father of the baby states that the baby will sleep in their bed. SW intern discussed that although this may be cultural, it is important for the baby to have his own bed"

#Barcelona, V., Scharp, D., Idnay, B. R., Moen, H., Goffman, D., Cato, K., & Topaz, M.\* (2023). A qualitative analysis of stigmatizing language in birth admission clinical notes. Nurs Inq, 30(3), e12557. https://doi.org/10.1111/nin.12557 PMID: 37073504



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Do you believe healthcare professionals receive adequate training on understanding and addressing AI biases?

Strongly agree

Agree

Neutral

Disagree

Strongly disagree

### **Personal AI use**

- Drafts of recommendation letters (e.g., GPT-pro, Gemini, Claude 3 Opus)
- Refine (shorten/expand/edit) my and others writing (e.g., GPTpro, Gemini, Claude 3 Opus)
- Write programming code (e.g., GPT-pro, Gemini, Claude 3 Opus)
- Brainstorm ideas (e.g., GPT-pro, Gemini, Claude 3 Opus)
- Search the internet for specific things (e.g., Perplexity.ai)

## Key Takeaways



**Implement AI-Based Analysis**: Regularly utilize AI tools to enhance nursing data analysis to improve patient care. This could involve adopting specific AI software or methodologies.



**Tailor Healthcare Delivery**: Integrate AI insights into healthcare practices to provide more personalized care to individuals and communities, reflecting the diverse needs and health profiles.



**Emphasize Ethical AI Use**: Educate and empower healthcare professionals to recognize and address fairness and bias in AI applications, ensuring the ethical use of AI in research and clinical practice.

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